



MacroView DMF

Document Management Framework

ClearPeople

Looking for a better way to manage documents and emails?

MacroView DMF Summary

MacroView DMF enables advanced document management functionality on Microsoft SharePoint Server 2007 and 2010. This solution provides a highly effective way to manage documents, files and emails, and is a popular across many business sectors.

SharePoint provides web-based document libraries for Microsoft Office® documents, Microsoft Outlook® emails and other files. MacroView DMF extends the document management capabilities of SharePoint by providing an intuitive tree-view display of the SharePoint environment while working in Microsoft Office, Microsoft Windows® and other applications such as Adobe Acrobat® Reader.

MacroView streamlines the saving of all file types into SharePoint and also ensures consistent capture and recording of metadata, which is vital for successful searching and effective document management.

Overall, MacroView DMF enables superior document management functionality while avoiding the large costs associated with conventional document management systems.

MacroView was a Finalist in the Office Solutions Development category of the Microsoft Partner of the Year competition.

2009 INFORMATION WORKER SOLUTIONS
Office Solutions Development
PARTNER OF THE YEAR
FINALIST

Convenient Access to SharePoint, direct from Microsoft Office and Windows

MacroView DMF provides an intuitive tree-view display of your available SharePoint environment whenever you need to save emails or documents, to or from SharePoint. The tree-view is displayed directly from Windows, Office, or Adobe Acrobat which makes choosing a SharePoint site and document library as easy and familiar as choosing a folder on a shared network drive.

For added convenience and ease-of-use, MacroView DMF remembers the most recently selected SharePoint site and library and allows frequently used sites or libraries to be set as a "Favorite".

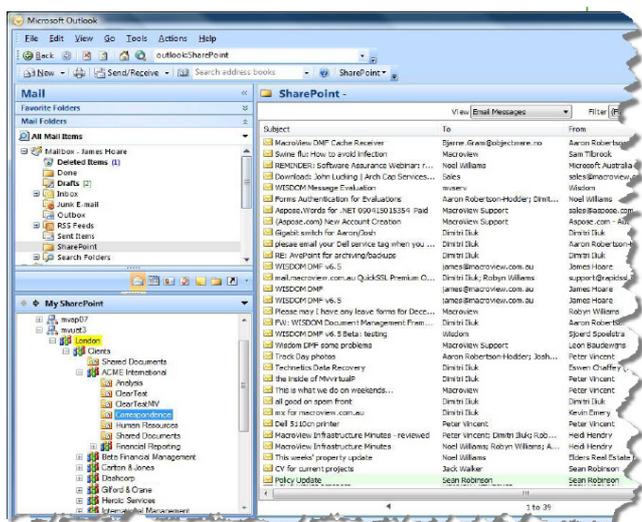
The MacroView tree-view will display all parts of a SharePoint environment, including Windows SharePoint Services (WSS), SharePoint servers, sites, libraries, folders and Personal sites. Access permissions for users and documents are strictly observed.

Documents, Email Messages and Files – All Managed Consistently

With MacroView you can manage email messages in the same way as your Office documents and other files – in document libraries within SharePoint.

The MacroView Message functionality that is included in DMF provides 'best available' intergration of Microsoft Outlook with SharePoint.

'My SharePoint' tree-view on Microsoft Outlook 2007
also works in Outlook 2003 & 2010



MacroView Explorer for SharePoint

MacroView DMF includes an Explorer for SharePoint, which works in much the same way as Windows Explorer does for shared network drives. Files already stored in SharePoint can be copied, moved, renamed and deleted using common Windows techniques. As it moves files, MacroView preserves version history and metadata.

MacroView Explorer for SharePoint makes it easy to check your permissions to a SharePoint site, library or document.

Users in large SharePoint environments will appreciate the way MacroView streamlines navigation – you can rapidly find a desired site, library or file.

The MacroView Explorer makes it easy to take files offline for editing. When you are next online, MacroView automatically synchronises the upload of new or changed files back to the correct document libraries in SharePoint.

Convenient, Powerful Searching

MacroView DMF makes it easy to search for email messages and other files stored in SharePoint on the basis of the text they contain and / or their metadata. Users can also access these new search panels from the Search tab of MacroView Explorer and well as from the new DMF Outlook pane.

Best Available Outlook / SharePoint Integration

MacroView DMF adds a new pane to your Outlook environment, which displays an intuitive tree-view of your available SharePoint document store. By clicking on a document library or folder in that tree-view you can see all files in all available views. You can even drag and drop within the tree-view to move and copy files.

Excellent Metadata Handling – More Effective Searching

Whether you are saving a document from Word, Excel or PowerPoint, PDFs from Adobe Acrobat, email messages from Outlook or uploading files from Windows – MacroView consistently captures metadata based on the content type and column structure of the destination document library. MacroView also ensures that appropriate metadata is captured as files are moved or copied from one library to another using the MacroView Explorer.

This consistency is a major value-add over standard Microsoft SharePoint. The resulting metadata is vital for enabling more successful searching in SharePoint. MacroView even makes it possible to search directly from MS Office applications with customisable, user friendly search interfaces.

